

Wolken Care

User Guide



Table of Contents

Channel configuration	3
Email configuration	3
To configure Email	3
Mail Server Type – Default	4
Email verification using DKIM	5
Use your own mail server	5
Gmail / Microsoft 365 / Other	6
To Setup Auto forwarding Mail ID in Gmail	7
Facebook configuration	9
Twitter Configuration	.11
Customer Portal	13



Channel configuration

Configure various social channels (Email, Facebook, Twitter) to handle user queries.

Email configuration

- Manage all your support mailboxes.
- All email received to your support email address is automatically converted into a ticket.
- Add unlimited incoming and outgoing mailboxes.
- Automatically assign emails from each mailbox to a specific group.
- Reply emails automatically uses your respective support email IDs as the from email address.

To configure Email

- Login to **Wolken Care**.
- Click the Hamburger icon \equiv , Search **Channel configuration** menu.
- Click the Email Setup menu, click the New Email button.

≡<u>Icon</u> > <u>Channel configuration</u> > <u>Email Setup</u> > <u>New Email</u>



) Home 🕄 Cases 🕒 K	nowledge Base	Q Search	Case ID V + Create Case • Che	ck-out In Trail (4 days left)
Email	Facebook	Twitter	End-User		
Inte with Lear	egrate to connect n millions today! How	Emails		Q Search email address	+ New Email
 Manage all your sup automatically converget working on. Add unlimited incon Automatically assig specific group. 	port mailboxes here ur support email address gets rted into a ticket that you can ning and outgoing mailboxes n emails from each mailbox to a				
 Reply emails will aut support email IDs as 	omatically use your respective the from email address.			Add new email	

Fig-01

Mail Server Type – Default

Manage all your support mailboxes here. Wolken handles complete service provider and generates the forwarding address.

• The mail sent to support@wolken.com is auto forwarded to the generated mail address.

= wolken 🙃	Search by Ticket ID Q, + CREATE TICKET O Online In Trial Topys 2 link				
Home > Channel Configuration					
Email Setup Facebook Setup Twitte	r Setup Customer Portal Setup				
Email settings	Moli Setup				
You can manage all your support maliboxes here. Any	Nome *				
email sent to your support email address for example:	test				
support@newaccount.wolkencare.com gets	Value Europeat Envall E				
automatically converted into a ticket that you can get	test diseafer				
working on.	This is also your fleph-to address eg, support, pyour company.com				
You can configure your Wolken Care account to use a	Ticket Type *				
support email in your own domain, like					
support@mycompany.com by forwarding emails from	·				
newaccountwolkencarecomsupport@newaccount.wolk	m waii server				
encare.com. To create a new support email box, click	Default Use your own mail server				
"New support email" under email settings. Help me set	Forwarding Email				
up my support email.					
Using multiple mailboxes You can add unlimited Hose to convert your emails into wolken Bokets ¹⁰					
incoming and outgoing mailboxes (like	Inbound Protocol *				
info@yourcompany.com, sales@yourcompany.com,	Cancel Save				
etc.) in your helpdesk. You can even setup Wolken	Concer sove				

Fig-02



Email verification using DKIM(DomainKeys Identified Mail)

- Domain verification is necessary when you're using the default Wolken server for email communication.
- DKIM generates a signature, which is attached to the message while in transit, to verify the authenticity of the message source. This signature is associated with the organization's registered domain name.

Use your own mail server

(Note: Will be available in our next release version)

Configure your Wolken Care account to use a support email in your own domain, like support@mycompany.com by forwarding emails from this address to newaccount@wolkencare.com.

- Select Use your own mail server option, to configure your own mail server.
- Select Email System for your own mail server.





Fig-03

Gmail / Microsoft 365 / Other

Using multiple mailboxes, you can add unlimited incoming and outgoing mailboxes in your helpdesk (e.g., info@yourcompany.com, sales@yourcompany.com, etc.). You can even set up Wolken Support Desk to automatically assign emails from each mailbox to a specific group.

- Select **Both** option, to deal with both incoming and outgoing mails.
- Fill in the Incoming mail Settings, IMAP Port number, the username, and password of the mailbox to which you would be receiving the mails.
- Fill in the Outgoing mail settings, SMTP Port number, the username ,and password of the mailbox from which you would be sending out the mail. Click **Save.**
- The Outgoing mail server is also your Reply-to address.
- Reply emails from Wolken Support Desk will automatically use your respective support email IDs as the from email address.
- Creating an SPF record in your DNS zone file will ensure the proper delivery of emails.
- Inbound and Outbound mail flow is now configured.



E Cases CHOME	Knowledge Base	Q Search_	Case ID V + Create Case	Check-out In Trail (4 days left) D			
Case View > Channel Configuration - Email							
Email Facebook	Twitter	End-User					
Email settings	Mall Setup			0			
You can manage all your support mailboxes here. Any	Name						
email sent to your support email address for example:	Welken Care						
support@newaccount.wolkencare.com gets	Woken Cure						
automatically converted into a ticket that you can get	Your Support Email*						
working on.	support@newaccount.wolkencare.com	support@newaccount.wolkencare.com					
You can configure your Wolken Care account to use a							
support email in your own domain, like	Assign to Group						
support@mycompany.com by forwarding emails from	Customer Support			\sim			
this datess to							
encare com To create a new support email box click	Link with a product						
"New support email" under email settings	Select			\sim			
Help me set up my support email. Using multiple	C Mail Server						
mailboxes							
	Use yo	our own mail server 🛛 🕐					
You can add unlimited incoming and outgoing	Select Email System for your own mail serve	er					
mailboxes (like info@yourcompany.com,							
sales@yourcompany.com, etc.) in your helpdesk. You							
can even setup Freshdesk Support Desk to				Cancel Save			
automatically assign emails from each mailbox to a	Microsoft Other						
specific group.	Gmail Office 365 Other						
Reply emails from Freshdesk Support Desk will	Both						
automatically use your respective support email IDs as	O Incoming Only						
DNS zone file will ensure proper delivery of emails	O outging Only						
bito zone nie will chicare proper delivery of criticals.							
	Incoming mail settings						
	Incoming mail Server*						
	Wolken Care						
	IMAP Port*						
	Wolken Care						
	Authentication						
	User Name*						
	wolkencare@gmail.com						
	Password*						

	Outgoing mail settings						
	Outgoing mail Server*						
	Wolken Care						
	SMTP Port*						
	Wolken Care						
	Authentication						
	User Name*						
	wolkencare@amail.com						
	Desconde						
	Password*						

Fig-04

To Setup Auto forwarding Mail ID in Gmail:

- Go to your **Gmail account > Settings**.
- Click Forwarding and POP/IMAP menu.
- Click on Add a Forwarding address button.



Settings				
octangs				
General Labels Inbox /	Accounts Filters and Blocked Addresses Forwarding and POP/IMAP Add-ons Chat and Meet Advanced			
Offline Themes				
Forwarding: Learn more	Add a forwarding address			
	Tip: You can also forward only some of your mail by creating a filter!			
POP download:	1. Status: POP is disabled			
Learn more	 Enable POP for all mail 			
Enable POP for mail that arrives from now on				
	2. When messages are accessed with POP keep Wolken Software Private Limited Mail's copy in the Inbox			
	3. Configure your email client (e.g. Outlook, Eudora, Netscape Mail)			
	Configuration instructions			
IMAP access:	Status: IMAP is disabled			
(access Wolken Software Private	 Enable IMAP 			
Limited Mail from other clients using IMAP)	Disable IMAP			
Learn more	Configure your email client (e.g. Outlook, Thunderbird, iPhone)			
	Configuration instructions			
	Save Changes Cancel			

Fig-05

• Enter the **new forwarding email address**. Click **Next.**

Add a forwarding address		\times
Please enter a new forwarding email address:		
	Cancel	Next

Fig-06

• The verification code sent to the forwarding mail id , will be converted as a new case. Copy and paste the code to verify the Mail ID.



Settings		31
General Labels Inbox	Accounts and Import Filters and blocked addresses Forwarding and POP/IMAP Add-ons Chat and Meet	
Advanced Offline The	mes	
Forwarding:	Disable forwarding	Ø
Learn more	Add a forwarding address ×	8
	A confirmation code has been sent to wolken.care@wolkensoftware.com to verify permission.	_
	OK Ify Re-send email Remove address	+
POP download:	1. Statue: POD is disabled	
Learn more	← Fable POP for all mail	
2001111010	 Enable POP for mail that arrives from now on 	
	2. When messages are accessed with POP keep Gmail's copy in the Inbox	
	3. Configure your email client (e.g. Outlook, Eudora, Netscape Mail)	
	Configuration instructions	
IMAP access:	Status: IMAP is enabled	>
(access Gmail from other clien	ts	

Fig-07

Facebook configuration

Add your Facebook account to the Wolken care account (Available on Basic/Plus, and Enterprise plans.)

Post Facebook account addition, all the comments/@mention to your account in your social tab are visible and comments/@mention are converted into tickets automatically. The converted tickets can be viewed with other channel tickets.

- Login into Wolken care.
- Click the Hamburger icon, search Channel configuration.
- Click Facebook Setup, then Click Add Account.







• Enter your Email ID and Password, click Login.

Log in to Facebook
testwol@gmail.com
Log In
Forgotten account? · Sign up for Facebook Not now

Fig-07

- Once you log in to Facebook, you will have to authorize Wolken Care.
- Through the Dispatcher rule you can decide not to Convert the posts or comments into tickets if you would prefer your agents to engage the customers via messenger.



- Similarly, you can configure rules to convert every post and every comment in your account into tickets.
- The agents can sort comments by latest, oldest, newest.
- Multiple messages from the same customer regarding the same issue can be converted into a single thread ticket.
- Filter out the unwanted comments, by changing the Facebook settings.

Twitter Configuration

Add your Twitter account to the Wolken care account if you're on the Basic, Plus, and Enterprise plan.

- Get all your Twitter Audience in one place
- Handle tickets efficiently with us
- Establish a better relationship with clients with quick responses
- Empower your business with our best omnichannel support

Post Twitter account integration, you can see all the tweets to your account in your social tab and can convert the tweets into tickets automatically, then view in the tickets tab along with tickets from other channels.

- Login into Wolken care.
- Click the Hamburger icon, search Channel configuration.
- Click Twitter Setup, then Click Add Account.



	Search by Ticket ID		7 Days 2 left
Home > Channel Configuration			
Email Setup Facebook Setup Twitter Set	up Customer Portal Setup		
	Profiles		G
Integrate to con millions today!	nect with + + Add Account		
 Get all your Twitter Audience in one place Handle tickets efficiently with us 			
 Establish a better relationship with clients with quick Empower your business with our best omnichannel st 	esponses jpport	No mapped accounts found	

Fig-08

• Enter the Username and Password. Click **Authorize app** button.

9	Sign up for Twitter >
Authorise Wolken to access your account?	wolken
Username or email	Wolken By Wolken Software twitter.com/WolkenService
Password Remember me · Forgotten your password?	This application is used to get the incoming tweets and DM associated with accounts that are registered with Wolken Application and reply to the tweets and DM.
Authorise app Cancel	Privacy Policy
 This application will be able to: See Tweets from your timeline (including protected Tweets) as well as your Lists and collections. See your Twitter profile information and account settings. See accounts you follow, mute, and block. Follow and unfollow accounts for you. Update your profile and account settings. Post and delete Tweets for you, and engage with Tweets posted by others (like, unlike, reply to a Tweet, Retweet, etc.) for you. Create, manage, and delete Lists and collections for you. 	

Fig-09



- Manage which of your agents can see the @mentions of this account into the social tab.
- All your direct messages can be converted into tickets, or you can set up a set of keywords, where the @mentions with that keyword would be converted into tickets.
- Dispatcher rule gives the privilege to convert @mentions/tweets into tickets when the conditions are satisfied.

Customer Portal

Wolken Care's Customer/End-User Portal enhances Customer-user relationship. Wolken Care's robust system assists to Empower customer support.

- Login into **Wolken care**.
- Click the Hamburger icon, search Channel configuration.
- Click End User Portal, then Click Add Portal.

		Search by Ticket ID		Online In Trial G Days 1 left
★ Home > Channel Configuration				
Email Setup Facebook Setup	Twitter Setup	Customer Portal Setup		
← Let's Set-Up !			Introduce your company	
0% Complete the set up in 5 Steps Learn how to set up			Portal Name *	
1. Introduce your company			Portal URL *	
2. Customize portal appearance			https://	.wolkencare.com
			Company Logo *	Favicon
				Upload Favicon 🚹
			Change Logo	
			Portal Language *	
				•
			Helpdesk Phone	
				Save and Next



Fig-10

- Enter the Portal Name, Portal URL, Portal language, and.
- Click **Change logo**, to change your company logo design.
- Click **SAVE and Next** button to continue.

= walken 🕈	Search by Ticket ID	Q + CREATE TICKET (Online) In Trial Gays 1 left
★ Home > Channel Configuration		
Email Setup Facebook Setup Twitter Setup Cust	omer Portal Setup	
← Let's Set-Up !	Introduce your company	
Complete the set up in 5 Steps	Portal Name *	
Learn how to set up	Wolken	
1. Introduce your company	Portal URL *	
2. Customize portal appearance	https://care	.wolkencare.com
	Company Logo *	Favicon
		Upload Favicon 🛨
	Change Logo	
	Portal Language *	
	English	Ŧ
	Helpdesk Phone	
	3	
		Save and Next



• Select the **Primary color**, **Secondary color**, and **Font** to design your

brand. Click **Use Default** to use the inbuilt style.

- Click **Next**, to finish.
- Click **Restore defaults** to undo the changes applied.



= walken A	Search by Ticket ID			• Online	In Trial Days 1 left
★ Home > Channel Configuration					
Email Setup Facebook Setup Twitter Setup	Customer Portal Setup	_			
← Let's Set-Up !		Customize portal appearance			
Complete the set up in 5 Steps		Pick your brand color			
Learn now to set up		Primary Color *	<u>Use Default</u>		
1. Introduce your company		#0f4c8d	æ		
2. Customize portal appearance		Pick your brand color			
		Secondary Color *	<u>Use Default</u>		
		#677385			
		Pick your brand font			
		Select Font *			Use Default
		Georgia			•
				Restore Defaul	ts Next

Fig-12